Office of Federal Employees' Group Life Insurance 200 Park Avenue

/ \ St	atement of Claim
FEGLI or	tion CFamily Life Insurance
Fe	deral Employees' Group Life Insurance

Read instructions on the reverse side of this form

New York, NY 10166-0188	TEC	Federal Employ	yees	' Group Life	e Insurance		before completing form.		
Part AGeneral Information About the Insured									
1. Name of Insured (Employee or Annuitant) (Last, first, middle)			2. [	2. Date of birth (mm/dd/yyyy)			3. Social Security Number		
Department or agency in which employed (include bureau or division)			5. Location of employment (City, State, Zip Code)						
Are you retired and receiving annual	uity under a	any Federal civilian retirement sys	stem?						
Yes, Give No			6a. Retirement claim number			6	6b. Date of retirement		
Part BInformation About Decea					mily Membe	r			
Full name of deceased			2. D	ate of birth (mm,	/dd/yyyy)	3. D	ate of death (mm/dd/yyyy)		
Complete blanks 4-7 if deceased is your SPOUSE									
4. Date of marriage (mm/dd/yyyy) 5. Place of marriage (City, State)			6. Marriage was performed by  Clergy or Justice of the Peace Other (Specify)						
7. Was this marriage ended by divorce?									
Yes, Give	<b>→</b> 7a. Da	te of divorce ( <i>mm/dd/yyyy)</i>	(mm/dd/yyyy) 7b. Place of divorce (City, State)						
Complete blanks 8-11 if deceased is your CHILD									
. Child's marital status  9. Child's relationship to you  Single  Legitimate child  Adopted child  Recognize				Foster child Disabled dependent child 22 yrs. or over  zed natural child Other (Specify)					
10. If the deceased was a stepchild, recognized natural child, or foster child, was the child living with you at the time of death?			11. If the deceased was a recognized natural child and was not living with you at the time of death, did you provide financial support for the child?						
Yes No (Explain on separate sheet)				Yes No (Explain on separate sheet)					
		Part CCertificati	on E	By the Insu	ıred				
Backup Withholding Has the IRS notified you that you are subject to backup withholding as a result of a failure to report all interest or dividends?  Yes  No			2. Signature of insured (Do not print)						
I hereby certify that all statements made in this claim are true to the best of my knowledge, information, and belief, and that no evidence necessary to a settlement of this claim is suppressed or withheld.			Full name of insured (Type or print)      Mailing address (Number, street, apt. no.)						
Warning Any materially false, fictitious or fraudulent statement or representation which is knowingly and willfully made or any concealment			5. C	5. City, State and Zip code					
of a material fact which is related to the requests for information required herein is punishable under 18 U.S.C. Statute 1001 by a monetary fine or imprisonment for not more than five years, or both.			6. Date (mm/dd/yyyy) 7. Te			phone number (Incl. area code)			
Part DCertification of Insurance Status  ACTIVE Employees - Employing agency must complete. FORMER Employees who are RETIREES or COMPENSATIONERS Office of Personnel Management must complete.									
Did the insured have Option C or of death of the family member?  Yes No No No.		Effective date of election	I certify that the information I gave in Part D is correct and that I obtained it from the employee's/annuitant's official records.  4. Signature of authorized agency official						
2a. Number of multiples: 1 2	3 4	5	<sup> </sup>	4. Oignitude of authorized agency official					
2b. If the insured indicated in Item 9 of Part B that the deceased was a foster child or disabled dependent child, do you certify that the child qualifies for Option C coverage? Yes No			Name of authorized agency official (Type or print)						
3a. If the insured is retired or receiving compensation, complete Boxes 3b, 3c and 3d below.			6. Title						
3b. Date of retirement or receipt of compensation (mm/dd/yyyyy)			7.	7. Name of agency					
3c. Date of birth (mm/dd/yyyy)			8.	8. Mailing address of agency, including ZIP Code					
3d. Option C election Number of Multiples for Full Rec Number of Multiples for No Red		1 2 3 4 5 1 2 3 4 5	9.	Telephone numb	oer		10. Date signed (mm/dd/yyyy)		

## Instructions

## 1. To Avoid Delay

- (a) Read these instructions carefully.
- (b) Type or print in ink.

## 2. Completion of Claim

Complete parts A, B anc C.

# 3. Evidence Required

You must submit a certified death certificate showing the cause and manner of death with this claim (a photocopy is not acceptable). You may obtain this record from the Bureau of Vital Statistics or equivalent agency. Failure to submit a certified death certificate will delay settlement of this claim. We may need additional evidence and will let you know.

#### 4. If You Need Assistance

If you need assistance in completing this claim, contact your employing office if you are an employee or the Office of Personnel Management if you are a retiree or compensationer.

If you need further assistance, you may write the Office of Federal Employees' Group Life Insurance, 200 Park Avenue, New York, NY 10166-0188 or call the OFEGLI Service Representative, toll-free, at 1-800-OFE-GLIA (1-800-633-4542).

#### 5. Where to Send Claim

If you are an active employee, forward completed claim form and the certified death certificate to your employing office. If you are retired or receiving Federal Workers' Compensation benefits, send the completed claim form and the certified death certificate to: Office of Personnel Management,

Retirement Operations Center, Attention: FE-6 DEP Boyers, PA 16017.

Your employing office or OPM will verify your family insurance status and forward the certified claim and death certificate to the Office of Federal Employees' Group Life Insurance for payment or further action.

# DO NOT SEND YOUR CLAIM DIRECTLY TO OFEGLI

## 6. To Cancel Option C

If you no longer have any eligible family members you may wish to cancel your Option C coverage.

Active Employees - Contact your employing office.

Retirees or Compensationers - Write:

Office of Personnel Management Retirement Operations Center, Attention: Annuity Adjustment Section Boyers, PA 16017

Be sure to include your retirement or compensation claim number.

## Instructions to Agency/Retirement System

When you receive a claim form and certified death certificate from an employee or annuitant, complete Part D of the claim form. You are responsible for determining eligibility for foster children and disabled children age 22 and over. See the definitions below. Do not send the background documentation to OFEGLI. Simply indicate your certification in Part D of the claim form.

After you complete Part D, mail the form and death certificate to the Office of Federal Employees' Group Life Insurance, 200 Park Avenue, New York, NY 10166-0188.

#### **Definition of Terms**

**Disabled dependent child 22 yrs. or over** means a child who was incapable of self-support because of a mental or physical disability that existed before the child became 22 years of age.

**Foster child** means a child living with you in a regular parent-child relationship where you are the primary source of financial support for the child and expect to raise the child to adulthood. A child placed in your home by a welfare or social service agency under an agreement where the agency retains control of the child or pays for maintenance does not qualify as a foster child. Grandchildren, as such, are not eligible family members. However, grandchildren can qualify as foster children if they meet all of the requirements.

**Recognized natural child** means a child born out of wedlock whom you recognized as your child during the child's lifetime. In addition, at the time of the child's death, he/she must have either lived with you in a regular parent-child relationship or been dependent on you financially.

**Regular parent-child relationship** means that you exercise parental authority, responsibility, and control over the child by caring for, supporting, disciplining, and guiding the child, including making decisions about the child's education and health care.

IF YOU HAVE ANY QUESTIONS CONCERNING YOUR CHILD'S ELIGIBILITY FOR COVERAGE, YOU MUST CONTACT YOUR EMPLOYING AGENCY OR RETIREMENT SYSTEM, AND NOT OFEGLI.